



GET QUOTE

Go

SEARCH SITE

Go

Log-In | Home | E-mail Alerts | My Headlines | Portfolio

Upgrade to StreetInsider Premium - FREE TRIAL!



Join Free SI Premium Ratings Insider M&A Insider EPS Insider Dividend Insider IPO Insider Hedge Fund Insider Premium Newsletters

QUICK LINKS : [Upcoming Dividends](#) | [EPS Movers](#) | [Top Upgrades](#) | [Buffett's Stocks](#) | [Newsletters](#)

Follow @Street_Insider 28.6K followers

Like 329

Trade free for 60 days + Get up to \$600 with TD Ameritrade.



IRA Financial Group Introduces Specialized Self-Directed IRA LLC for Hard Money Lenders

Article Comments (0)

January 9, 2014 7:45 AM EST

Tweet 0

Like 0

Send to a Friend

New York, NY (PRWEB) January 09, 2014

IRA Financial Group, the leading provider of self-directed IRA LLC solutions, announces the introduction of the special "checkbook control" IRA LLC solution for hard money [lenders](#). The newly designed [self directed IRA LLC](#) solution was introduced specifically for hard money lenders in the small business and real estate industry in order to take advantage of the attractive returns available for private financing of small business and real estate transactions. Banks generally require solid credit scores and spend weeks reviewing financial statements, tax returns and business plans. Various nontraditional lenders have stepped into the void. Many of these nontraditional lenders have decided to take advantage of the lucrative private lending financing market, and have started using their retirement funds, either via a self-directed IRA or solo 401(k) Plan to make private loans and generate tax-deferred returns. "We have experienced significant demand from hard lenders looking to use retirement funds to make private loans to small business and real estate builders," stated Adam Bergman, an in-house tax advisor with the IRA Financial Group. "With the lack of financing opportunities available to some small businesses and home builders, IRA Financial Group's hard money lending self-directed IRA LLC solution will allow hard money lenders with IRA or 401(k) plan funds to make loans and defer the tax due on the returns," stated Mr. Bergman.

The primary advantage of using a Self Directed IRA LLC to make hard money loans is that the loan can be made by simply writing a check. In addition, all income and gains associated with the self directed IRA hard money loan would grow tax-deferred.

With IRA Financial Group's self directed IRA hard money lending solution, traditional IRA or Roth IRA funds can be used to make secured or unsecured private loans to small business owners or home builders. "According to many hard money lenders looking to use IRA funds to make private loans, they are being approached by borrowers with financial sound projects but just can't secure a loan from a bank or traditional financial institution," stated Jacky Ospina, a retirement tax specialist with the IRA Financial Group. "The typical borrower is a restaurant, auto-body shop, beauty salon, retailer, or physician seeking about \$40,000—businesses that often have trouble getting traditional bank loans," stated Ms. Ospina.

IRA Financial Group's Self-Directed IRA for hard money investors, is an IRS approved structure that allows one to use their retirement funds to make hard money loans, either secured or unsecured, to any non-disqualified third-party by simply writing a check. The Self-Directed IRA LLC involves the establishment of a limited liability company ("LLC") that is owned by the IRA (care of the Roth IRA custodian) and managed by the IRA holder or any third-party. As manager of the IRA LLC, the IRA owner will have control over the IRA assets to make traditional as well as non-traditional investments, such as hard money loans by simply writing a check

Using IRA Financial Group's self directed IRA LLC with "checkbook control" solution to make hard money loan investments offers hard money lenders the ability to make loans quickly without any custodian delay. "By using a "checkbook control" self-directed IRA LLC our clients have been able to make [IRA hard money loans](#) quickly and without any custodian delay," stated Ms. Ospina.

The IRA Financial Group was founded by a group of top law firm tax and ERISA lawyers who have worked at some of the largest law firms in the United States, such as White & Case LLP, Dewey & LeBoeuf LLP, and Thelen LLP.

IRA Financial Group is the market's leading "checkbook control Self Directed IRA Facilitator. IRA Financial Group has helped thousands of clients take back control over their retirement funds while gaining the ability to invest in almost any type of investment, including [real estate](#) without custodian consent.

To learn more about the IRA Financial Group please visit our website at

FREE Breaking News Alerts from StreetInsider.com!

E-mail Address

Subscribe

Top News Most Read Highlighted

- ▶ [Bank Of America Corp. \(BAC\) Tops Q4 EPS, Revenues Views](#)
- ▶ [Pre-Open Stock Movers 1/15: \(CHTP\) \(DTLK\) \(TSLA\) Higher; \(XONE\) \(ELON\) \(NUS\) Lower \(more...\)](#)
- ▶ [Apple \(AAPL\) iPhone Pre-Orders Hit 'About 1M' in China; CEO Cook Comments \(CHL\)](#)
- ▶ [World Bank Boosts Global Growth Outlook for FY14; Sees U.S. Up 56%](#)
- ▶ [Riverbed \(RVBD\) Prelim. Q4 Revs, EPS Top Expectations; Issues Solid Q1 Outlook](#)

<http://www.irafinancialgroup.com> or call 800-472-0646.

Read the full story at <http://www.prweb.com/releases/self-directed-ira-llc-/hard-money-loan-lender/prweb11472411.htm>

Truly Self-Directed IRA

www.idirectlaw.com

Checkbook Control of IRA/401k- Buy Real Estate & More w/No Tax Penalty

You May Like

Sponsored Content by Taboola



Controversy Over New Testosterone Booster Niwai



Classic golf mistakes amateurs make at the tee Square to Square Method



Liam Hemsworth Slams Miley Cyrus With the Painful Truth Tasty Articles



8 Celebs You Didn't Know Were Related! CelebZen



PHOTOS: Sofia Vergara's Curves In Greece People en Español



25 Fuel Efficient Cars That Are Not Hybrids MPG-O-Matic



6 Hot Jobs That Pay Over \$80K Per Year Monster



7 Best Muscle Cars of All Time Bankrate

From The Web

- **Controversy Over New Testosterone Booster** (Niwali)
- **Classic golf mistakes amateurs make at the tee** (Square to Square Method)
- **Liam Hemsworth Slams Miley Cyrus With the Painful Truth** (Tasty Articles)
- **8 Celebs You Didn't Know Were Related!** (CelebZen)
- **PHOTOS: Sofia Vergara's Curves In Greece** (People en Español)

More From Street Insider

Promoted Content

- **Self-Directed Roth IRA Investors Looking to Take Advantage of Hot IPO Market, According to IRA Fin...**
- **Jovani Fashions Announces Fifth Harmony as New Face for Prom 2014 and Contest**
- **The Container Store Group, Inc., Announces Third Quarter Fiscal 2013 Financial Results**
- **Majesco Entertainment Company Reports Fourth Quarter and Full Year Fiscal 2013 Financial Results**
- **Demand for Self-Directed IRA to Continue to Grow as Annual Self-Directed IRA Contribution Limitatio...**

by Taboola

You May Also Be Interested In

- The Search is on for the Nation's Outstanding Senior Volunteer
- Farmers Insurance Kicks Off the New Year with Midwest Launch Of 'Thank A Million Teachers'
- Eberhart Capital Completes Acquisition of Unitherm Furnaces

Related Categories

[Create E-mail Alert](#)

[Press Releases](#)

Add Your Comment

[Login with Facebook](#)

[Sign in with Twitter](#)

Name

Subject

Body

[Add Your Comment](#)

Sign up for StreetInsider Free!

Receive full access to all new and archived articles, unlimited portfolio tracking, e-mail alerts, custom newswires and RSS feeds - and more!

E-mail Address

Go!

**Signup for
StreetInsider
Premium Today!**

Free Trial!

Sponsored Links

Hot Stock Pick - PUGE

Vibrant Plastics Technology for 3D Printers.
Invest Now!
www.pugettechinc.com

Invest in RBCC

Transforming Genetic Testing in a Multi
Billion Dollar Market!
www.rainbowbiosciences.com

Stock Market Trend

Trend following investment. Check our
performance.
<http://getmarkettrend.wix.com/stock>

[Buy a link here](#)

[Home](#) [Member's Home](#) [Premium Content](#)
[Links](#) [Entities](#) [About StreetInsider](#) [Get Our Content](#)
[Advertise with Us](#) [Contact Us](#) [Disclaimer](#) [Privacy Policy](#)

© Copyright 2014 StreetInsider.com

Free News Feed

[Get our RSS Feed!](#)