



IRA Financial Group NEWSLETTER

January 2017



IRA Financial Group

Founded by top law firm tax attorneys, IRA Financial Group has helped over 12,000 clients self-direct their retirement funds and invest over \$3.8 billion in alternative assets, such as real estate and precious metals.

If you would like to learn more about how you can take better control of your retirement funds and make traditional as well as alternative asset investments, such as real estate, please contact us at

800-472-0646.

For more information on IRA Financial Group, please visit our website at:

irafinancialgroup.com

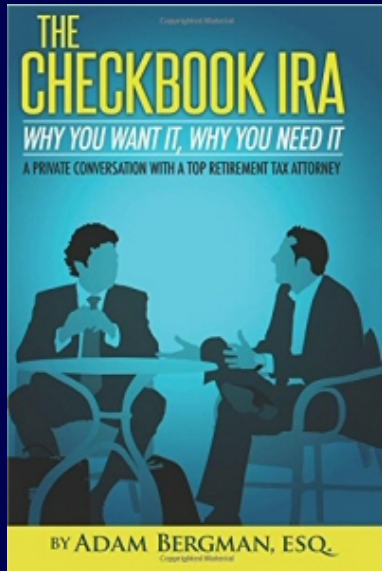
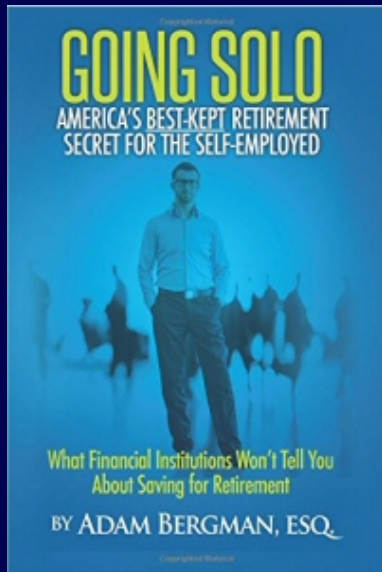
**Read What Our Clients
Are Saying About Us**

Your Self-Directed IRA LLC or “C” Corporation May be Subject to Annual State filing Requirements and/or fees

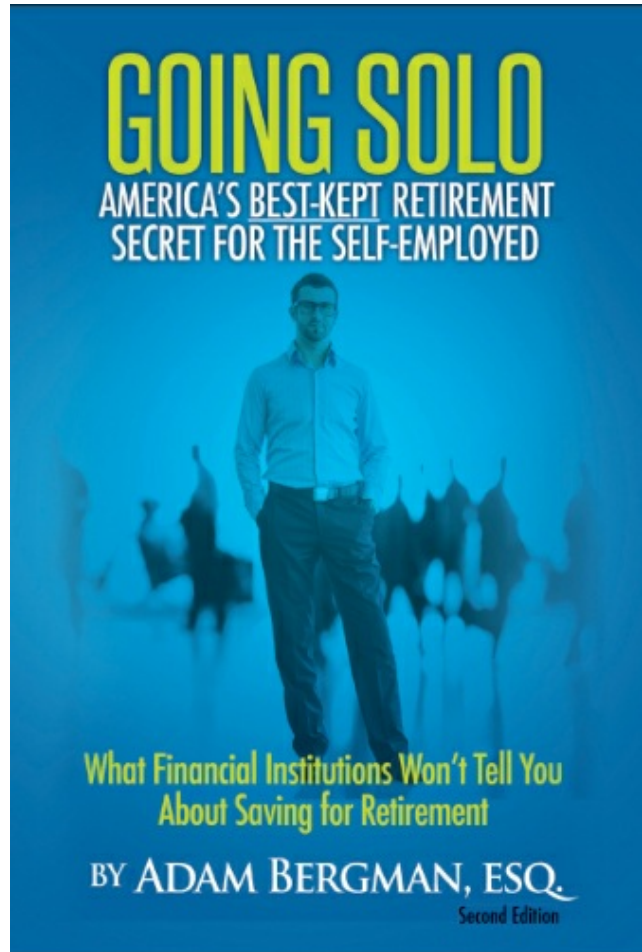
Depending on the state of formation for your Self-Directed IRA LLC or “C” Corporation, your entity may be subject to annual filing requirements and/or filing fees. Please click [here](#) to learn more about the applicable requirements for the state in which your entity was formed. Also, please be sure to check the respective Secretary of State website for filing information. **Note: a Solo 401(k) Plan is not subject to any state entity filing requirements.**

**IRA Financial Group
Announces
Going Solo: America's Best-Kept
Retirement Secret For The Self-
Employed**

Please [click here](#) to read testimonials from our clients.



Second Edition



The book by IRA Financial Group's Adam Bergman has been updated with information on the new 2017 Solo 401k Contribution Limits and updated Prohibited Transaction case law.

Please [click here](#) to check out the book on Amazon.com.





Latest News


**IRA Financial Group Partner
Adam Bergman's
Latest Forbes Article**

Solo 401(k) Annual Contribution Limits To


A PRIVATE CONVERSATION WITH A TOP
RETIREMENT TAX ATTORNEY
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**IN GOD WE TRUST -
IN ROTH WE PROSPER**
How contributing just a few dollars a day
to a Roth IRA can help you live large

A MUST-READ FOR ALL MILLENNIALS
AND GENERATION XERS
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**SOLO 401(k)
IN A NUTSHELL**

BY ADAM BERGMAN, ESQ.

**SELF-DIRECTED IRA
IN A NUTSHELL**


SOLO 401(K) ANNUAL CONTRIBUTION LIMITS TO INCREASE IN 2017

Forbes.com BLOG

[Click here](#) to read the article.

**IRA Financial Group's Adam Bergman
Interviewed in Plan Sponsor**

PLANSPONSOR®

**Recordkeepers Provide a Wide Range of
Services**

Please [click here](#) to read the article.

**IRA Financial Group Partner
Adam Bergman's
Latest Podcast**

2016 Year-End Retirement Planning



Listen to the IRA Financial Group **PODCAST**

Please [Click here](#) to listen to the podcast.

**Happy about the services you received
from IRA Financial Group?**

**Do you know anyone else who can benefit from
our self-directed retirement plan services? Refer
a new client to us and receive \$150. For more**

BY ADAM BERGMAN, ESQ.

Information, contact Stacy Sanders at 800-IRA-0646 (Ext. 38) or stacys@irafinancialgroup.com.

IRA Financial Trust Company Enters Self-Directed IRA Market



[IRA Financial Trust Company](#) is now allowing its clients to establish Self-Directed IRA or Checkbook Control IRA accounts.

[Click here](#) to read the press release.



Questions?

Consult with a Retirement Tax Expert Today!

800-IRA-0646

Monday-Friday:
9am - 7pm EST



Unlocking a World of Investment Opportunities

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