



IRA Financial Group **Newsletter** February 2016



For more information on the new Self-Directed IRA book by IRA Financial Group's Adam Bergman...

Please visit the website for the book at:
www.checkbookirabook.com

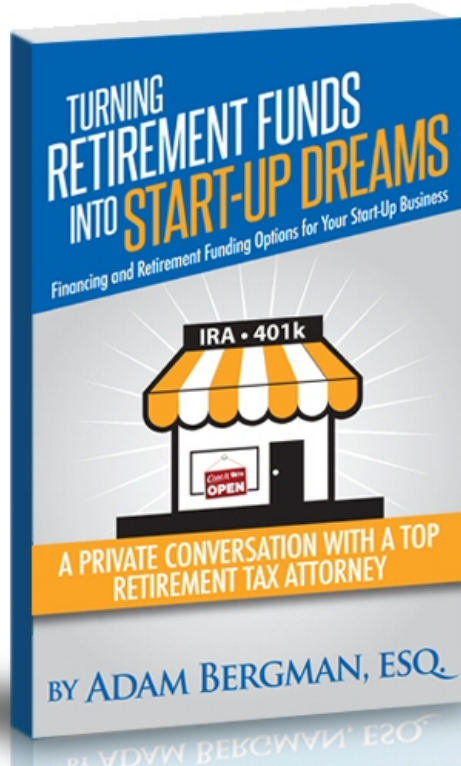
To purchase the book, please visit:
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Adam Bergman, IRA Financial Group Partner, authors book discussing Financing and Retirement Funding Options For Your Start-Up Business



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Book Published on Financing and

**BOOK PUBLISHED ON FINANCING AND
Retirement Funding Options For Your
Start-Up Business Now Available on
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The entrepreneurial spirit is the backbone of our nation's success. It's in our DNA to dream of becoming a business owner. The hard part is finding the finances.

Turning Retirement Funds Into Start-Up Dreams is the next best thing to a private consultation with author Adam Bergman, Esq., a leading expert on IRAs and 401(k) plans. And what you'll discover is that investing in yourself with your own retirement funds could be a viable option for you under the right circumstances.

This book provides a detailed analysis of various ways you can finance a business venture, including using personal savings, acquiring a traditional loan or SBA loan, using a credit card, approaching family or friends, and crowdfunding. It then discusses in detail the amazing benefits—and limitations—of the self-directed IRA, 401(k) plan loan option, and the Rollover Business Start-Up (ROBS) as business funding solutions.

Illustrating these approaches through a fictional conversation between Ken, who would like to quit his job and start a water business, and a helpful tax attorney named John, this book clearly explains how each funding structure works so you can apply the information to your entrepreneurial dreams.

Get your copy today at [Amazon.com](https://www.amazon.com)

**IRA Financial Group's Adam
Bergman Featured In Forbes**

How To Buy Real Estate With Leverage In A

401(k) Plan

The Internal Revenue Code ("IRC") does not describe what a retirement plan can invest in, only what it cannot invest in. Internal Revenue Code Sections 408 & 4975 prohibits Disqualified Persons from engaging in certain type of transactions. The purpose of these rules is to encourage the use of retirement accounts for accumulation of retirement savings and to prohibit those in control of the retirement account from taking advantage of the tax benefits for their personal account...

[Click here](#) to read the article on Forbes.com.

IRA Financial Trust Company Enters Self-Directed IRA Market



[IRA Financial Trust Company](#) will begin allowing its clients to establish self-directed IRA or Checkbook Control IRA accounts beginning in February 2016.

[Click here](#) to read the press release.



Questions?

Consult with a Retirement Tax Expert Today!

800-IRA-0646

**Monday-Friday:
9am - 7pm EST**



Unlocking a World of Investment Opportunities

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