



# IRA Financial Group NEWSLETTER

February 2017



## IRA Financial Group

Founded by top law firm tax attorneys, IRA Financial Group has helped over 12,000 clients self-direct their retirement funds and invest over \$3.8 billion in alternative assets, such as real estate and precious metals.

If you would like to learn more about how you can take better control of your retirement funds and make traditional as well as alternative asset investments, such as real estate, please contact us at

**800-472-0646.**

For more information on IRA Financial Group, please visit our website at:

[irafinancialgroup.com](http://irafinancialgroup.com)

**Read What Our Clients  
Are Saying About Us**

## Your Self-Directed IRA LLC or “C” Corporation May be Subject to Annual State filing Requirements and/or fees

**Filing Deadline March 15, 2017**

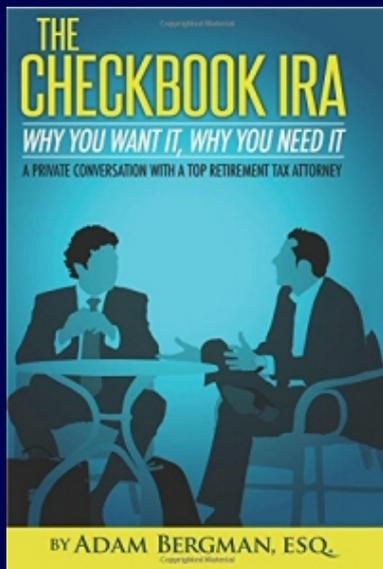
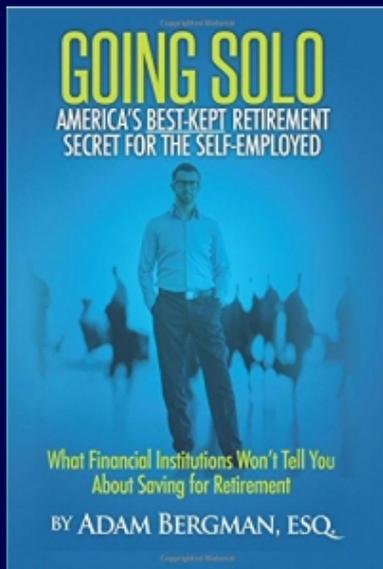
Depending on the state of formation for your Self-Directed IRA LLC or “C” Corporation, your entity may be subject to annual filing requirements and/or filing fees. Please click [here](#) to learn more about the applicable requirements for the state in which your entity was formed. Also, please be sure to check the respective Secretary of State website for filing information. **Note: a Solo 401(k) Plan is not subject to any state entity filing requirements.**



## Latest News

**IRA Financial Group Partner**

Please [click here](#) to read testimonials from our clients.



## Adam Bergman's Latest Forbes Article

Protecting Your IRA Without The Fiduciary Rule

**Forbes**.com **BLOG**

[Click here](#) to read the article.

## IRA Financial Group's Adam Bergman Profiled in South Florida Business Journal



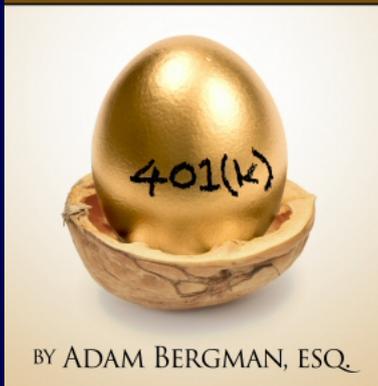
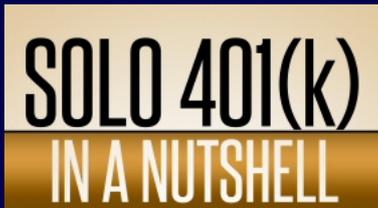
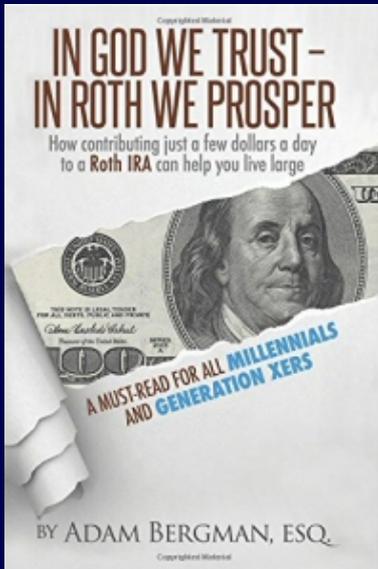
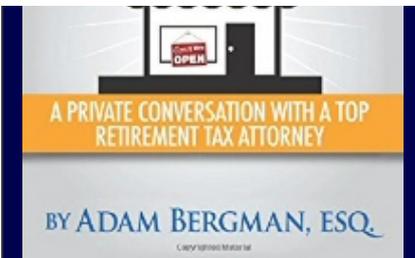
Please [click here](#) to read the article.

## IRA Financial Group's Adam Bergman Interviewed in South Florida Business Journal

South Florida finance executives respond to  
potential unraveling of Dodd-Frank

Please [click here](#) to read the article.

**IRA Financial Group Partner**



## Adam Bergman's Latest Podcast

### 2016 Year-End Retirement Planning



Listen to the IRA Financial Group **PODCAST**

Please [Click here](#) to listen to the podcast.

## Happy about the services you received from IRA Financial Group?

Do you know anyone else who can benefit from our self-directed retirement plan services? Refer a new client to us and receive \$150. For more information, contact Stacy Sanders at 800-IRA-0646 (Ext. 38) or [stacys@irafinancialgroup.com](mailto:stacys@irafinancialgroup.com).

## IRA Financial Trust Company Enters Self-Directed IRA Market



[IRA Financial Trust Company](#) is now allowing its clients to establish Self-Directed IRA or Checkbook Control

BY ADAM BERGMAN, ESQ.

IRA accounts.

[Click here](#) to read the press release.



**Questions?**

*Consult with a Retirement Tax Expert Today!*

**800-IRA-0646**

Monday-Friday:  
9am - 7pm EST



*Unlocking a World of Investment Opportunities*

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