IRA Financial Group NEWSLETTER

March 2017

IRA Financial Group

Founded by top law firm tax attorneys, IRA Financial Group has helped over 12,000 clients self-direct their retirement funds and invest over $3.8 billion in alternative assets, such as real estate and precious metals.

If you would like to learn more about how you can take better control of your retirement funds and make traditional as well as alternative asset investments, such as real estate, please contact us at

800-472-0646.

For more information on IRA Financial Group, please visit our website at:

irafinancialgroup.com

Read What Our Clients Are Saying About Us

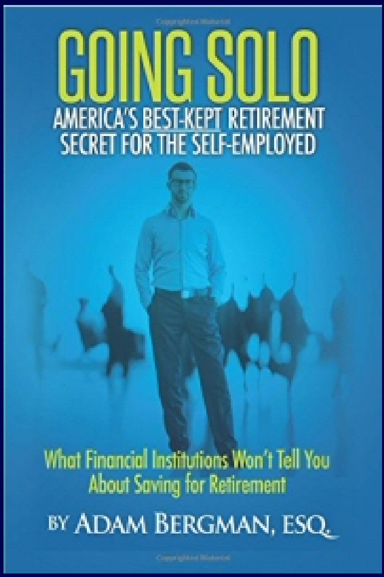
Filing Deadline Changes for Multiple-Member LLCs, Partnerships, Corporations, and Foreign Information Reports

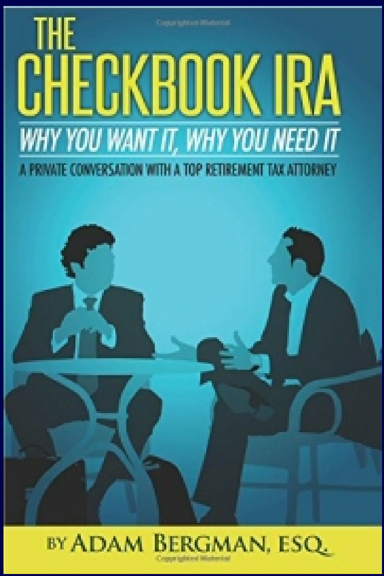
The new deadline has been moved up to March 15, 2017

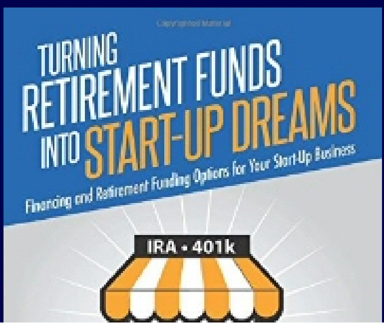
In the case of a Self-Directed IRA, a single member IRA LLC is not required to file a partnership return (IRS Form 1065) as it is treated as a disregarded entity for federal income tax purposes. However, an LLC owned by **two or more IRAs**, is treated as a partnership for federal income tax purposes and, in general, a partnership return (IRS Form 1065) must be filed. **For 2016 partnership returns, the new deadline has been moved up to March 15, 2017.**

Generally for 2016 tax year returns, the Highway Act accelerates the due date to **March 15** for filing

Please click here to read testimonials from our clients.







partnership tax returns and issuing Schedules K-1 t partners (the same due date as S corporations).

Your Self-Directed IRA LLC or "C" Corporation May be Subject to Annual State filing Requirements and/or fees

Depending on the state of formation for your Self-Directed IRA LLC or "C" Corporation, your entity ma be subject to annual filing requirements and/or filing fees. Please click **here** to learn more about the applicable requirements for the state in which your entity was formed. Also, please be sure to check th respective Secretary of State website for filing information.

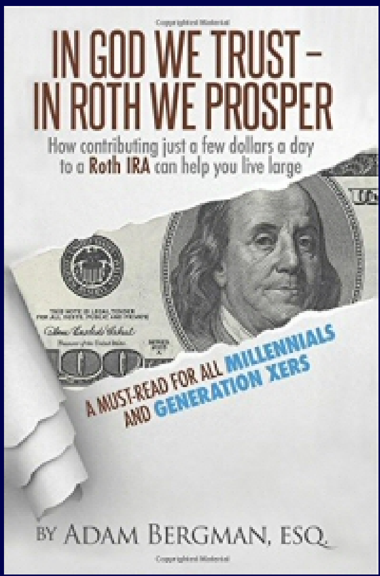
Note: a Solo 401(k) Plan is not subject to any state entity filing requirements.

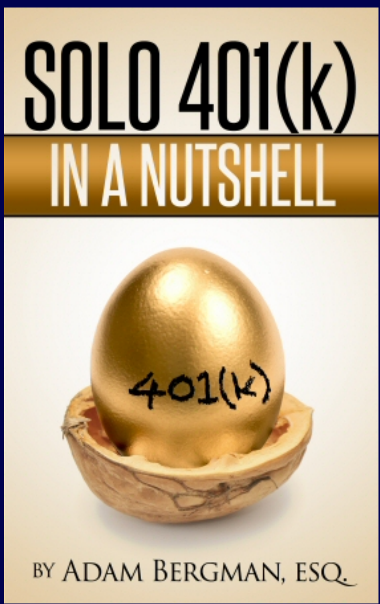
IRA Financial Group Partner Adam Bergman's Latest Forbes Article

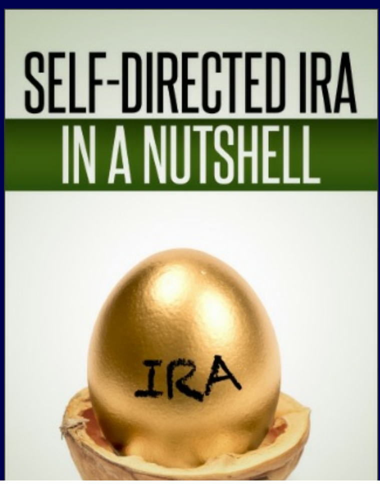
Court Affirms Legality Of Roth IRA DISC Strateg

Forbes.com BLOG

Click here to read the article.







IRA Financial Group's Adam Bergman Quoted in New York Post

NEW YORK POST

Please click here to read the article.

IRA Financial Group Partner Adam Bergman's Latest Podcasts

Listen to the IRA Financial Group PODCAST

New Partnership Tax Return Deadline for Multiple-Member LLC - March 15 2017

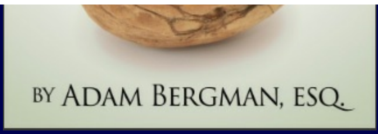
Please Click here to listen to the podcast.

How to Get Around the RMD Rules With a Roth 401k Plan

Please Click here to listen to the podcast.

Happy about the services you received from IRA Financial Group?

Do you know anyone else who can benefit from our self-directed retirement plan services? Refer a new client to us and receive $150. For more information, contact Stacy Sanders at 800-IRA-0646 (Ext. 38) or stacys@irafinancialgroup.com.



IRA Financial Trust Company Enters Self-Directed IRA Market

IRA FINANCIAL
TRUST COMPANY

IRA Financial Trust Company is now allowing its clients to establish Self-Directed IRA or Checkbook Control IRA accounts.

Click here to read the press release.

IRA financial group
Unlocking a World of Investment Opportunities

Tel: 800.472.0646 | Fax: 646.807.4534 | Email: info@irafinancialgroup.com

IRA Financial Group
244 Fifth Avenue
Suite # 1798
New York, NY 10001
US