

Search

NEWS SPORTS ENTERTAINMENT BUSINESS LIFESTYLE HEALTH TRAVEL CARS

Markets	MA Stock Indexes	Stocks	Funds	Sectors	Tools
Overview	Market News	Market Videos	Currencies	International	Treasury & Bonds

[Search InvestCenter](#)

[Recent Quotes](#) [My Watchlist](#) [Indicators](#) [Local Stocks](#)

By: [PRWeb](#) via [PRWeb](#)

March 30, 2016 at 07:00 AM EDT

## New DOL Fiduciary Rules Expected to Trigger Increased Demand for Self-Directed IRAs, According to IRA Financial Group



Increased regulation on IRA advisors could lead to large movement of IRA funds into alternative assets

New York, NY (PRWEB) March 30, 2016

### COMING UP



Real-Life 'Hamburglar' Breaks into Five Guys to Make Himself 6 Burgers



Homeless Doggie Best Friends Get Rescued Together



In-Flight Wi-Fi is About to Get Much Faster

IRA Financial Group, the leading provider of [self-directed IRA](#) retirement solutions, believes that

the Department of Labor (“DOL”) proposed fiduciary rules could lead to a stronger interest in alternative assets. The U.S. DOL is expected to finalize new rules that would change the way financial advisors are allowed to give advice to their clients. The new rules are meant to reduce the conflict of interest among broker-dealers and financial advisors who advise consumers on how to invest their savings. Under the new rules, broker-dealers would be required to act in their clients’ best interest rather than encouraging money moves that directly benefit the broker’s bottom line.

According to Adam Bergman, a partner with the IRA Financial Group, the DOL has been concerned that brokers will direct retirement investors to invest in products that may be too risky and expose them to additional fees. Accordingly, it is believed that the new rules will make it less profitable for small and midsize firms to work with people who have smaller portfolios, making it harder for low- and middle-income folks to get the financial guidance they need. Therefore, it is believed that many of these investors will turn to alternative assets, such as real estate so that they can invest in what they know and understand.

With IRA Financial Group’s self directed retirement plans, retirement account investors have the ability to make traditional as well as alternative asset investments, such as real estate in a tax-deferred or tax-free basis. In addition, our self-directed Solo 401(k) plan is a perfect retirement and investment platform for any self-employed or small business owner with no full-time employees.

“The IRA Financial Group has built our businesses on that untapped market, offering low-cost alternative asset self-directed IRA options to retirement account holders whose portfolios may not be big enough for traditional firms,” stated Mr. Bergman.

IRA Financial Trust Company, a **self-directed IRA custodian**, was founded by Adam Bergman, a partner with the IRA Financial Group. The IRA Financial Group, the leading provider of self-directed IRA retirement solutions. IRA Financial Group has helped thousands of clients take back control over their retirement funds while gaining the ability to invest in almost any type of investment, including real estate without custodian consent.

The IRA Financial Group was founded by a group of top law firm tax and ERISA lawyers who have worked at some of the largest law firms in the United States, such as White & Case LLP, Dewey & LeBoeuf LLP, and Thelen LLP.

IRA Financial Group proudly announces the latest book titled “The Checkbook IRA” written by tax partner Adam Bergman, which is now available on Amazon. This is the second book in a four-part series on self-directed retirement plans. The first book “Going Solo” is also available on Amazon.

**IRA Financial Group** is the market's leading provider of self-directed IRA LLC and Solo 401(k) plans. IRA Financial Group has helped thousands of clients take back control over their retirement funds while gaining the ability to invest in almost any type of investment, including real estate without custodian consent.

To learn more about the IRA Financial Group please visit our website at <http://www.irafinancialgroup.com> or call 800-472-0646. To learn more about establishing a self-

directed IRA account with the IRA Financial Trust Company please visit

<http://www.irafinancialtrust.com> or call 800-472-1043.

For the original version on PRWeb visit: <http://www.prweb.com/releases/self-directed-ira-dol-fiduciary-rules/prweb13302834.htm>

0 Comments

FinancialContent

 Login ▾

 Recommend

 Share

Sort by Best ▾



Start the discussion...

Be the first to comment.

 Subscribe

 Add Disqus to your site [Add Disqus](#) [Add](#)

 Privacy

[Stock Market XML and JSON Data API](#) provided by FinancialContent Services, Inc.  
Nasdaq quotes delayed at least 15 minutes, all others at least 20 minutes.  
Markets are closed on certain holidays. [Stock Market Holiday List](#)  
By accessing this page, you agree to the following  
[Privacy Policy](#) and [Terms and Conditions](#).  
[Press Release Service](#) provided by PRConnect.  
Stock quotes supplied by Six Financial



The Economist

**\$1 per week + FREE Phone Charger**

Set innovation free!

Limited Edition

Who's afraid of cheap oil?

Subscribe now

The advertisement features a red background. At the top left, the text 'The Economist' is displayed in white on a red rectangular background. Below this, the offer '\$1 per week + FREE Phone Charger' is written in white. To the left, a small image of a magazine cover titled 'Set innovation free!' is shown with a 'Limited Edition' badge. To the right, a larger image of a magazine cover titled 'Who's afraid of cheap oil?' is displayed. At the bottom right, a white button with the text 'Subscribe now' is visible.

Ad Choices | ©2014 Boston.com