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IRA Financial Group NEWSLETTER

July 201

IRA Financial Group

Founded by top law firm tax attorneys, IRA Financial Group has helped over 12,000 clients self-direct their retirement funds and invest over $3.8 billion in alternative assets, such as real estate and precious metals.

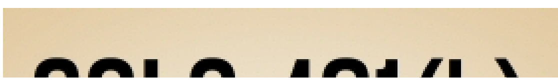
If you would like to learn more about how you can take better control of your retirement funds and make traditional as well as alternative asset investments, such as real estate, please contact us at

800-472-0646.

For more information on IRA Financial Group, please visit our website at:

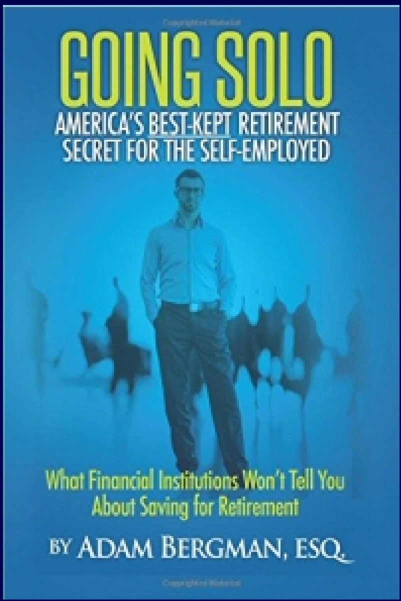
irafinancialgroup.com

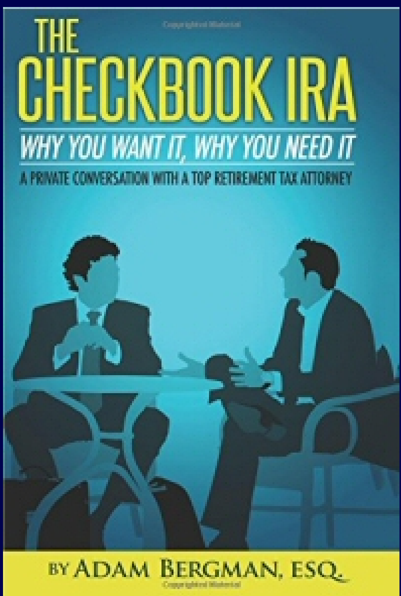
IRA Financial Group proudly announces the latest book titled "Solo 401k In A Nutshell" written by tax partner Adam Bergman, which will be available on Amazon.com and Barnes & Noble in August 2016

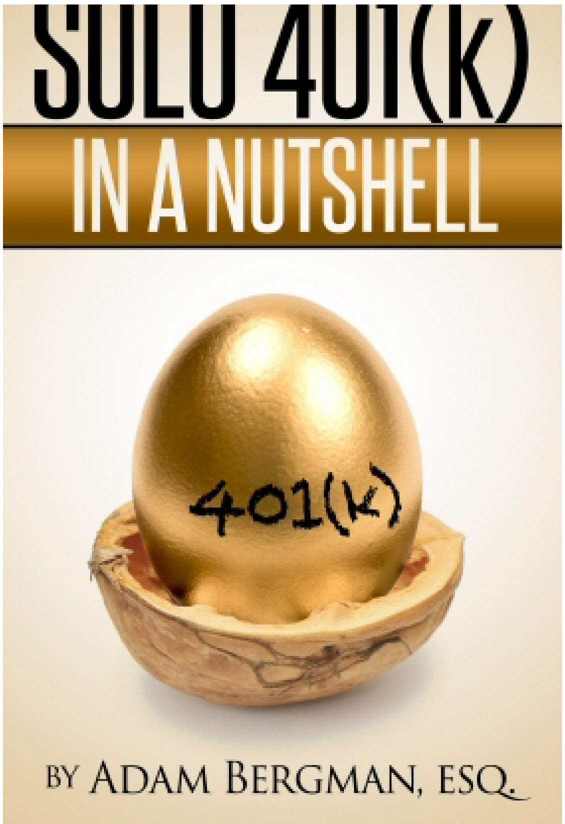


Read What Our Clients Are Saying About Us

Please click here to read testimonials from our clients.





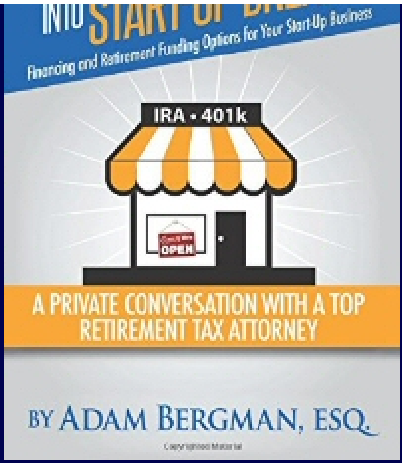


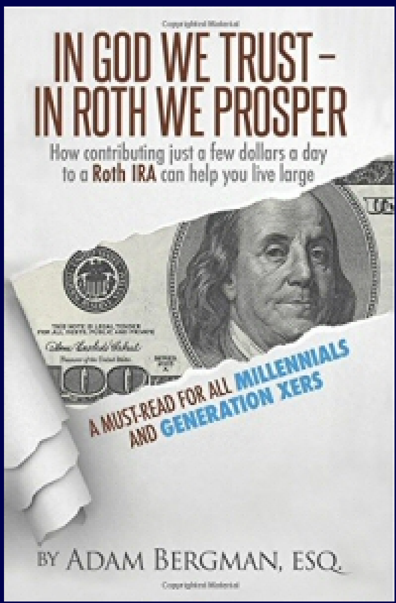
This is the fifth book in a six-part series on Self-Directed retirement plans, which include "Going Solo", the Checkbook IRA, Turning Retirement Funds into Start-up Dreams, and In God We Trust - In Roth We Prosper

The Solo 401(k) is the gold standard for retirement savings and has enabled countless self-employed individuals to retire in comfort. But getting started with it can be stressful, and more often than not, books that try to explain it only make the proposition more complicated.

Now there's a resource that simplifies the process while at the same time providing everything you need to maximize your investment and achieve financial freedom. Tax planning attorney and 401(k) expert Adam Bergman, Esq., has produced this concise, easy-to-follow book that's the final word on growing and leveraging your retirement investment.

Solo 401(k) in a Nutshell takes what could be a complex endeavor and breaks it down, explaining in clear language the basics of retirement saving, the





features that make the Solo 401(k) plan so advantageous, who should have one, what the rules and regulations are, and how to use the vehicle to build the kind of wealth that will sustain you throughout your retirement.

Clearly written by an authority who knows his subject matter inside and out, Solo 401(k) in a Nutshell is the definitive guide for self-employed individuals who want to take charge of their financial future.

Keep your 401(k) Plan in IRS Compliance

Deadline for filing the IRS form 5500-EZ or IRS Form 5500 for your 401(k) Plan is July 31, 2016

If you have a Solo 401(k) plan that has assets that are valued at greater than $250,000 as of 12/31/15 or you have used a 401(k) plan to buy C Corporation stock (ROBS), you are required to file IRS Form 5500-EZ and IRS Form 5500 respectively. The deadline to file the IRS Form 5500 is July 31, 2016.

Failure to file the IRS Form 5500 in a timely manner can result in heavy financial penalties.

IRA Financial Group's Adam Bergman Featured In Fiduciary News Article

401k Fiduciary Concern: Financial Literacy and the Savings/Investing Dichotomy

and the Savings/Investing Dichotomy

Click here to read the article.

IRA Financial Trust Podcast 14: Understanding the IRS Prohibited Transaction Rules in 5 Minutes or Less

IRA Financial Trust's Adam Bergman discusses the IRS Prohibited Transaction Rules, including who is a Disqualified Person.

Click here to listen to the podcast.

IRA Financial Trust Company Enters Self-Directed IRA Market

IRA Financial Trust Company is now allowing its clients to establish Self-Directed IRA or Checkbook Control IRA accounts.

Click here to read the press release.

Unlocking a World of Investment Opportunities

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