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By: [PRWeb](#) via [PRWeb](#)

September 25, 2015 at 06:35 AM EDT

Forbes.com Publishes Article on Rollover Business Start-up (ROBS) Written By Adam Bergman, A Partner with the IRA Financial Group



Adam Bergman is a contributor to Forbes.com on the topic of retirement taxation, contributes articles on using retirement funds to buy a business

New York, NY (PRWEB) September 25, 2015

Adam Bergman, partner with the IRA Financial Group, has just written an article published on Forbes.com that addresses the legality of the Rollover Business Startup (ROBS) solution. The article titled, "**Robbing Your Retirement Account To Fund Your Business Invites IRS Scrutiny**" discusses some of the problem areas and compliance issues the Internal Revenue Service has addresses regarding using the **ROBS** structure to buy a business or franchise.

Adam Bergman is a senior tax partner with the IRA Financial Group, LLC, the markets leading provider of Self-Directed IRA LLC and Solo 401(k) plans. Mr. Bergman is also the managing partner of the law firm The Bergman Law Group, LLC. In addition, Mr. Bergman is a recognized expert on IRAs and 401(k) Plans and is the founder of the BergmanIRAReport.com and the Bergman401KReport.com. Mr. Bergman is the author of the book titled, "Going Solo: America's Best Kept Retirement Secret For the Self-Employed," available on Amazon, and is a frequent contributor to Forbes. Mr. Bergman has advised over 12,000 clients on the Self-Directed IRA LLC and Solo 401(k) Plan solutions.

Mr. Bergman has been quoted in a number of major publications on the area of self-directed retirement plans. Mr. Bergman has been interviewed on CBS News and has been quoted in Businessweek, CNN Money, Forbes, Dallas Morning News, Daily Business Review, Law.com, San Francisco Chronicle, U.S. Tax News, the Miami Herald, Bloomberg, Arizona Republic, San Antonio Express, Findlaw, Smart Money, USA Today, Houston Chronicle, Morningstar, and American Lawyer on the area of retirement tax planning.

Prior to joining the IRA Financial Group, LLC, Mr. Bergman worked as a tax and ERISA attorney at White & Case LLP, Dewey LeBoeuf LLP, and Thelen LLP, three of the most prominent corporate law firms in the world. Throughout his career, Mr. Bergman has advised thousands of clients on a wide range of tax and ERISA matters involving limited liability companies and retirement plans. Mr. Bergman received his B.A. (with distinction) from McGill University and his law degree (cum laude) from Syracuse University College of Law. Mr. Bergman also received his Masters of Taxation (LL.M.) from New York University School of Law.

Mr. Bergman is recognized as a leading retirement tax-planning expert and has lectured attorneys on the legal and tax aspects of Self-Directed IRA LLC and Solo 401(k) Plans. Mr. Bergman has also been retained by several leading IRA custodians, including Entrust, to offer expertise on the Self-Directed IRA structure. Mr. Bergman is a member of the Tax Division of the American Bar Association and New York State Bar Association.

The IRA Financial Group was founded by a group of top law firm tax and ERISA lawyers who have worked at some of the largest law firms in the United States, such as White & Case LLP, Dewey & LeBoeuf LLP, and Thelen LLP.

IRA Financial Group is the market's leading "checkbook control Self Directed IRA and Solo 401(k) Plan provider. IRA Financial Group has helped thousands of clients take back control over their retirement funds while gaining the ability to invest in almost any type of investment, including real estate without custodian consent.

To learn more about the IRA Financial Group please visit our website at <http://www.irafinancialgroup.com> or call 800-472-0646.

For the original version on PRWeb visit: <http://www.prweb.com/releases/forbes-robs-adam-/bergman-article-401k-biz/prweb12983505.htm>

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The advertisement features a bright orange background with a subtle pattern of hexagons. At the top center is the Sungevity logo, which consists of a white sun icon followed by the word "SUNGEVITY" in white, uppercase letters. Below the logo, the text "Easy solar quote, no home visit required" is written in a large, white, sans-serif font. In the center of the ad is a yellow button with the text "See if solar is right for you!" in black, followed by a small red arrow pointing to the right. The bottom portion of the ad shows a photograph of a house with a grey roof and several dark solar panels installed on it. A small blue play button icon is located in the top right corner of the orange section.

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