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# IRA Financial Group NEWSLETTER

November 2016



## IRA Financial Group

Founded by top law firm tax attorneys, IRA Financial Group has helped over 12,000 clients self-direct their retirement funds and invest over \$3.8 billion in alternative assets, such as real estate and precious metals.

If you would like to learn more about how you can take better control of your retirement funds and make traditional as well as alternative asset investments, such as real estate, please contact us at

**800-472-0646.**

For more information on IRA Financial Group, please visit our website at:

[irafinancialgroup.com](http://irafinancialgroup.com)

**Read What Our Clients  
Are Saying About Us**

Please [click here](#) to read

**IRA Financial Group's Adam Bergman was a guest presenter during The Self-Directed Wealth Summit Event Webinar on Wednesday November 9<sup>th</sup>, 2016**

**The Self-Directed Wealth Summit Event is the largest online collaboration of top experts from within the self-directed retirement industry.**

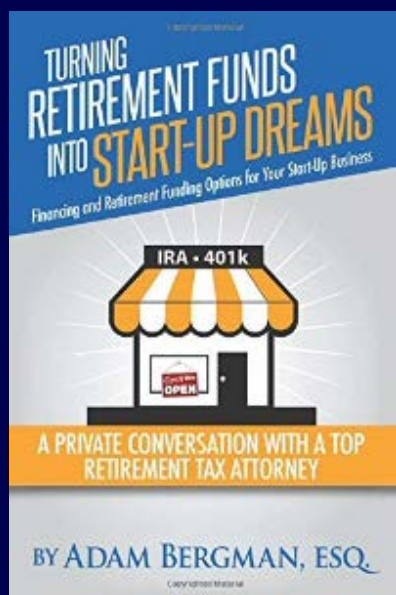
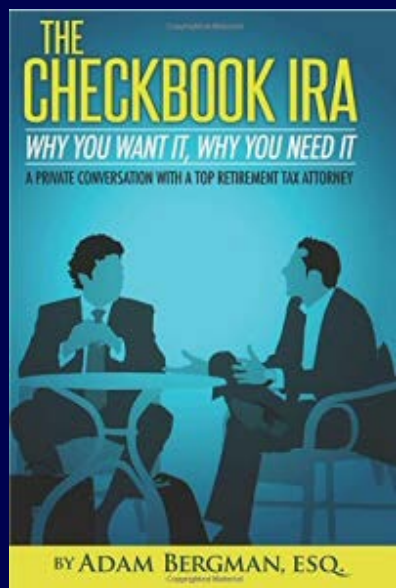
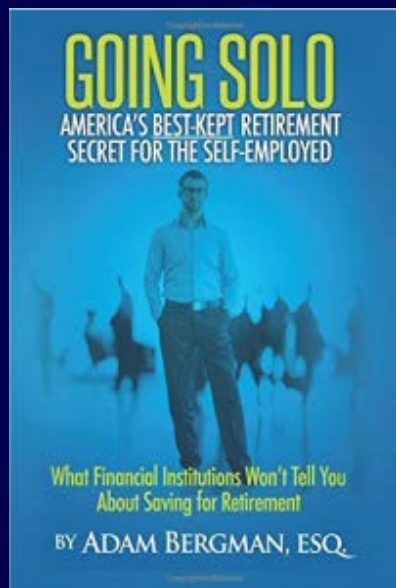
Topics included everything from investment strategies to legal and tax strategies. Adam Bergman, Esq., Senior Tax Partner at IRA Financial Group, LLC, spoke about the Self-Directed IRA and Solo 401(k) account itself and what it's truly capable of.

Please [click here](#) to view the webinar.

**IRA Financial Group Partner  
Adam Bergman's  
Latest Podcast**

**How to Structure a Self-Directed IRA Investment**

testimonials from our clients.



Listen to the IRA Financial Group **PODCAST**

Please [Click here](#) to listen to the podcast.

## IRA Financial Group Partner Adam Bergman's Latest Forbes Article

Why The Roth IRA May Be Big Winner In 2016  
Presidential Election

# Forbes.com **BLOG**

[Click here](#) to read the article.

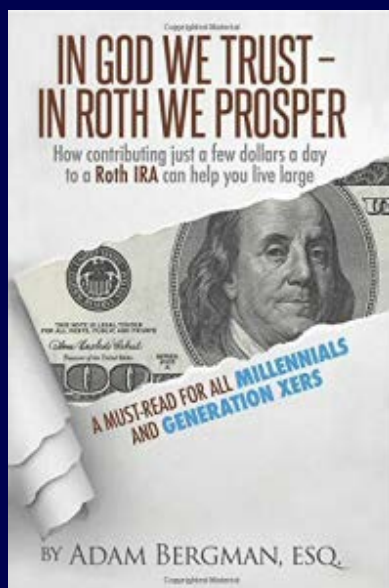
## Trump Victory and Prospect of Reduced Corporate Tax Rates Expected To Increase Popularity of Rollover Business Start-Up Solution According to IRA Financial Group

Reduced corporate tax rates will help thousands  
of Americans use retirement funds tax-free to  
fund a business via ROBS

Please [click here](#) to view the press release.

## Happy about the services you received from IRA Financial Group?

Do you know anyone else who can benefit from  
our self-directed retirement plan services? Refer  
a new client to us and receive \$150. For more  
information, contact Stacy Sanders at 800-IRA-  
0646 (Ext. 38) or [Staceys@irafinancialgroup.com](mailto:Staceys@irafinancialgroup.com).



## SOLO 401(k) IN A NUTSHELL



BY ADAM BERGMAN, ESQ.

## SELF-DIRECTED IRA IN A NUTSHELL



BY ADAM BERGMAN, ESQ.

## IRA Financial Trust Company Enters Self-Directed IRA Market



[IRA Financial Trust Company](#) is now allowing its clients to establish Self-Directed IRA or Checkbook Control IRA accounts.

[Click here](#) to read the press release.



## Questions?

Consult with a Retirement Tax Expert Today!

800-IRA-0646

Monday-Friday:  
9am - 7pm EST



Unlocking a World of Investment Opportunities

