Self-Directed IRA LLC Professional Services

IRA Financial Group agrees to perform the following services (the "Professional Services") required for the establishment of an IRS compliant Self-Directed IRA LLC:

- Establishment of one (1) Self-Directed IRA "Checkbook Control" Structure
- Acquisition of LLC Tax Identification Number
- Establishment of Self-Directed IRA account with IRS Approved Custodian
- Generating special purpose Self-Directed IRA LLC Operating Agreement
- Generating special purpose Self-Directed IRA LLC Subscription Agreement
- Assistance with the transfer of funds to an FDIC-insured IRA Custodian
- Assistance in the establishment of business bank account
- Assistance in completion of documents to transfer funds to LLC
- Free tax consultation on the UBTI and UDFI rules
- Memorandum on the Self-Directed IRA LLC Structure
- Free tax consultation with in-house tax specialists on Self-Directed IRA LLC tax reporting guidelines
- Free consultation with in-house tax professional on the Self-Directed IRA LLC structure and prohibited transaction rules
- IRS audit support

1691 Michigan Ave. Suite 335 | Miami Beach, FL 33139
800-472-0646 | irafinancialgroup.com