IRA FINANCIAL

Self-Directed Trust IRA Professional Services

IRA Financial Group agrees to perform the following services (the "Professional Services") required for the establishment of an IRS compliant Self-Directed Trust IRA:

- Establishment of one (1) Self-Directed Trust IRA "Checkbook Control" Structure
- Acquisition of a Trust Tax Identification Number
- Establishment of Self-Directed Trust IRA account with IRS Approved Custodian
- Assistance with the transfer of funds to an FDIC-insured IRA Custodian
- Assistance in the establishment of business bank account
- Assistance in completion of documents to transfer funds to the Trust
- Free tax consultation on the UBTI and UDFI rules
- Free tax consultation with in-house tax specialists on Trust IRA tax reporting guidelines
- Free consultation with in-house tax professional on the Self-Directed Trust IRA structure and prohibited transaction rules
- IRS audit support